



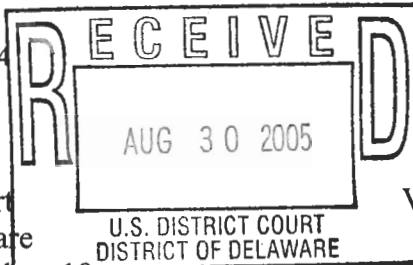
**U. S. SMALL BUSINESS ADMINISTRATION**  
**RECEIVER FOR THE MEGUNTICOOK FUND, L.P.**  
**409 THIRD STREET, S.W., 6<sup>TH</sup> FLOOR**  
**WASHINGTON, D.C. 20416**

WRITER'S DIRECT TELEPHONE: (202) 205-7514

FAX NUMBER: (202) 205-6957

August 26, 2005

Mr. Peter T. Dalleo, Clerk of the Court  
U.S. District Court, District of Delaware  
J. Caleb Boggs Federal Building Lockbox 18  
844 North King Street  
Wilmington, DE 19801-3570



VIA UPS 2<sup>ND</sup> DAY DELIVERY

**U. S. DISTRICT COURT - DE**  
**MISC. CASE # 05-187**

Re: United States of America v. The Megunticook Fund, L.P.  
Civil Action No. 05-11677 DPW; Judge Douglas P. Woodlock

Dear Mr. Peter T. Dalleo:

This is to advise you that, in accordance with 15 U.S.C. § 687c, the U.S. District Court for the District of Massachusetts, has taken exclusive jurisdiction of The Megunticook Fund, L.P., ("Megunticook"), and the assets thereof, and has appointed the U.S. Small Business Administration ("SBA"), an agency of the federal government, as the Receiver.

A portion of the property of Megunticook may be located in your jurisdiction. We therefore are enclosing for filing copies of the Complaint and Order establishing the Receivership, as required by 28 U.S.C. § 754. Please open as a miscellaneous case filing.

The United States District Court, in an order appointing SBA Receiver for Megunticook, stayed all legal proceedings involving Megunticook and prohibited the filing of any actions against the Receiver unless permission of the Court is first obtained.

The Receiver is in the process of ascertaining what and where legal proceedings pertaining to Megunticook are pending. Should the Receiver learn of relevant legal proceedings within the jurisdiction of your Court, the Receiver will promptly notify you thereof.

We also have enclosed extra copies of the Order and Complaint, which we request that you stamp filed and return in the enclosed self-addressed stamped envelope.

Sincerely,

By: 

Michele L. Pittman

Chief, Corporate Liquidation and Receivership Operations  
Office of Liquidation